CLUB RESIDENCES





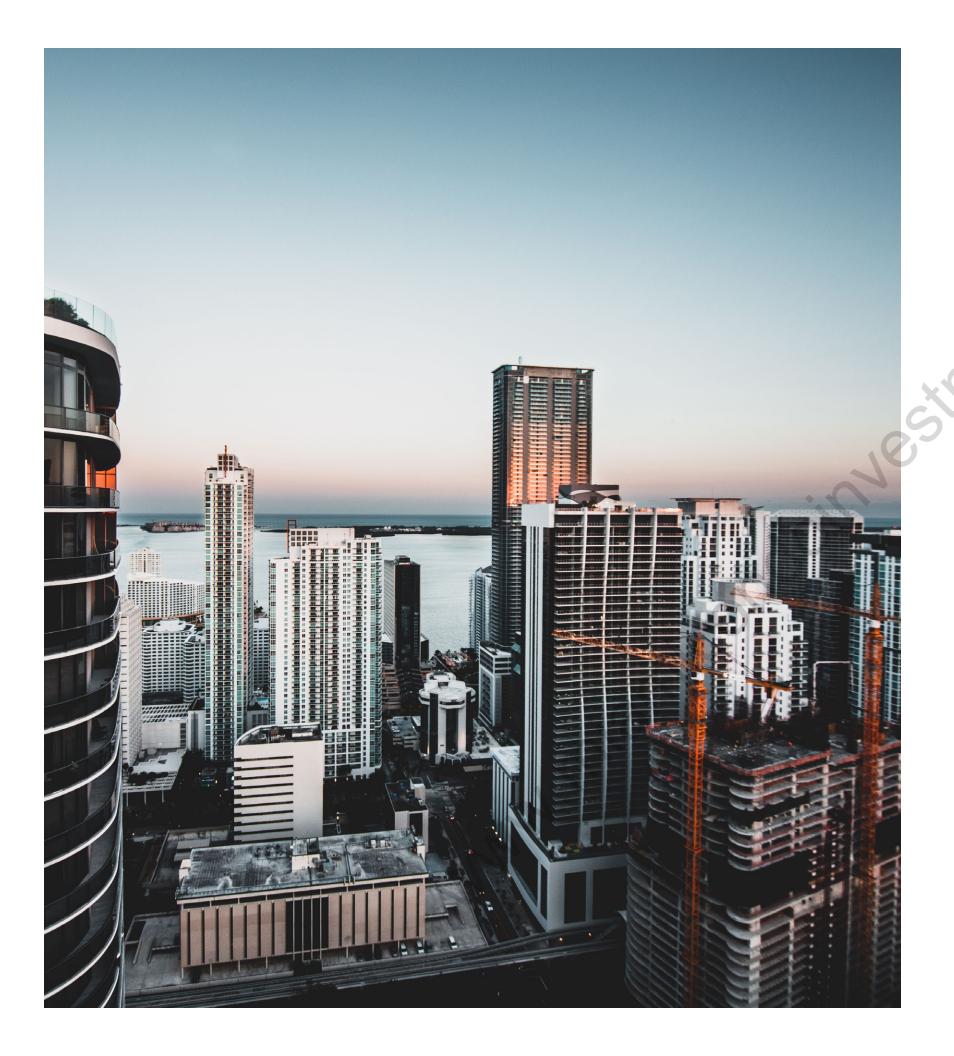
THE MOVE TO MIAMI: IN ELEVATED COMPANY

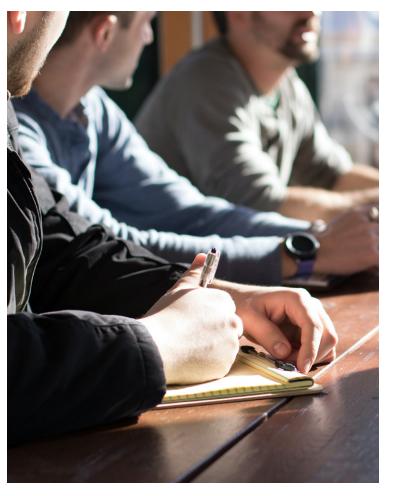
While Miami has long been a major presence on the global art scene, now the city's exponential growth is seeing businesses from big law, venture capital, private equity and emerging tech moving into a city that's being claimed "the capital of capital." And they're largely relocating to Brickell—financial epicenter of Miami—with the added incentive of a sparkling waterfront, incredible weather and abundance of exceptional restaurants and nightlife.

While principals and employees worked from Florida during the pandemic as they waited for the offices to call for their return, they saw first-hand that Miami held all the elements to build a thriving business and attract a top talent pool: low taxes, business-friendly, lower metropolitan crime rates, great weather, global access and an increasingly competitive local market.



ELEVATED IN EVERY WAY





ACROSS BIG LAW...

KIRKLAND & ELLIS, the world's largest law firm, as well as the prestigious WINSTON & STRAWN announced the opening of new offices in Miami.

QUINN EMANUEL URQUHART & SULLIVAN opened its Miami location in May 2021, hiring Mayor Francis Suarez as counsel.

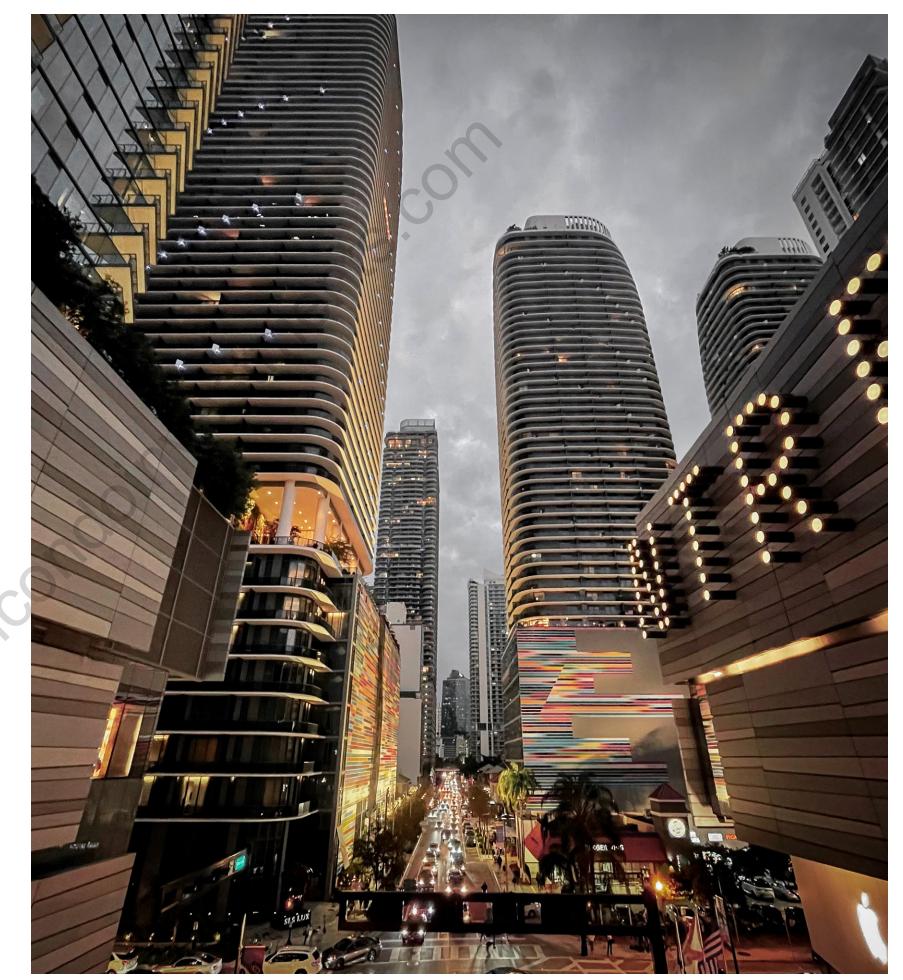
KING & SPALDING launched its eponymous office in January, while another major global firm, SIDLEY AUSTIN, has hired several Miami-based partners with plans to lease 60,000 square feet in Brickell.

ACROSS FINANCE...

CITADEL SECURITIES, the \$50 billion, 1,000-person hedge fund and trading firm headed by Ken Griffin, is moving its headquarters from Chicago to Downtown Miami. A giant in the financial services industry, Citadel is the largest market maker on the NYSE and active in 50+ countries.

Citadel's move follows a host of global heavyweights, including:
STARWOOD CAPITAL GROUP
BLACKSTONE, APOLLO GLOBAL
MANAGEMENT, POINT72 ASSET
MANAGEMENT and CI FINANCIAL.
who are all moving (or have moved)
their primary offices to South Florida.

The growth continues across multiple other sectors, including a top-ranked startup ecosystem, MICHELIN-star dining—Florida received its first official guide this year—and more people looking to migrate to a city that's rapidly becoming a notable name on the world stage.



DYNAMIC EXCLUSIVE SENSORIAL INTIMATE SPONTANE

ELEVATED IN EVERY WAY

ELEVATED IN EVERY W.

BRICKELL'S WATERFRONT, MIAMI'S MOST DESIRABLE ADDRESS

Miami's most exclusive location—a vibrant yachting scene and dynamic waterfront, with views of city and sea everywhere you turn. Just steps from Brickell City Centre, a sprawling cosmopolitan mecca of haute couture, Michelin-starred restaurants, next-level nightlife, international finance and world-class art.





ELEVATED IN EVERY WAY

DIVE INTO WATERFRONT LIFE

The waterfront is where Miami sparkles brightest, and our yachting lifestyle pulses to the beat of the city.

The waterfront is where Miami sparkles brightest, and our yachting lifestyle pulses to the beat of the city. At Lofty, our private marina is just steps away. Take the helm of today's adventure. Or find a quiet beach to call your own. Windsurf or jet ski. Paddle board or swim the crest of a wave. See and be seen. Water is the lifeblood of Miami, so expand your horizons with your own private marina.







MIAMI'S MOST
DESIRABLE
URBAN ADDRESS

THIS IS THE HEART OF MIAMI

Brickell is where everything happens, because it's the perfect blend of convenience, connection and creative culture. And the waterfront is the most desirable address of all.









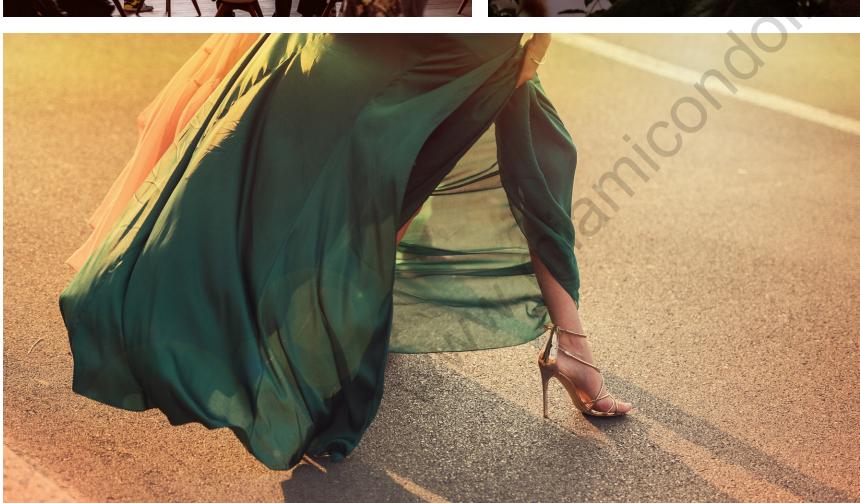


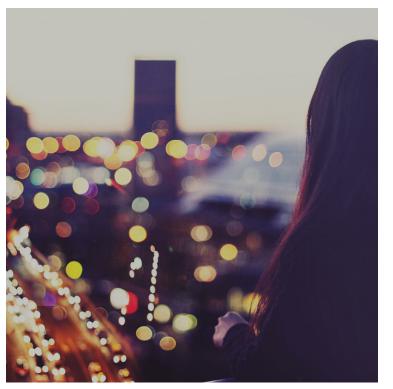












Brickell is a buzzing epicenter of Miami's most exclusive experiences, now home to LOFTY's influential presence. The district is also home to Miami World Center and Brickell Village, glamorous oases of shopping, entertainment and cuisine, as well as the iconic Design District—known for its sleek architecture, innovative fashion houses, interior design galleries, and the renowned Institute of Contemporary Art.

EXQUISITE INTERNATIONAL CUISINE

5-STAR DINING

- (1) LOFTY RIVERFRONT
- 2 KOMODO ASIAN CUISINE
- (3) HUTONG MIAMI NORTHERN CHINESE CUISINE
- 4 LA MAR BY GASTON ACURIO ASIAN-PERUVIAN FUSION
- 5 LPM MIAMI FRENCH CUISINE
- 6 SEXY FISH
 ASIAN CUISINE
- OSAKA MIAMI
 ASIAN/SOUTH AMERICAN CUISINE
- 8 CANTINA LA VEINTE
- 9 CIPRIANI ITALIAN CUISINE
- (10) IL GABBIANO ITALIAN CUISINE
- 1) ZUMA MIAMI JAPANESE CUISINE
- 12 NOVIKOV MIAMI ASIAN FUSION CUISINE
- NUSR-ET STEAKHOUSE
- 4 NAOE

 JAPANESE CUISINE

4-STAR DINING

- (15) QUINTO LA HUELLA URUGUAYAN CUISINE
- (6) MARABU BRICKELL CUBAN CUISINE
- (7) CAPITAL GRILLE STEAKHOUSE
- (8) FLEMINGS'S

 PRIME STEAKHOUSE & WINE BAR
- (19) TRULUCK'S

 SEAFOOD RESTAURANT
- EST.33
 THAI CRAFT BREWERY & KITCHEN
- 2) EDGE STEAK & BAR FARM-TO-TABLE STEAKHOUSE
- ② TOSCANA DIVINO
 ITALIAN RESTAURANT
- 23 PM RESTAURANT
 ARGENTINE FISH & STEAKHOUSE
- MARION

 NEW-AMERICAN ASIAN FUSION
- 25 EL CIELO

 LATIN AMERICAN RESTAURANT
- © GRAZIANO'S

 ARGENTINIAN RESTAURANT
- ② AMERICAN SOCIAL SPORTS BAR
- (28) CAJUN BOIL SEAFOOD RESTAURANT
- 29 107 TASTE
 ASIAN RESTAURANT
- 30 JAMON IBERICO PATA NEGRA SPANISH RESTAURANT
- (3) CASA FLORIDA COCKTAIL BAR

CASUAL DINING

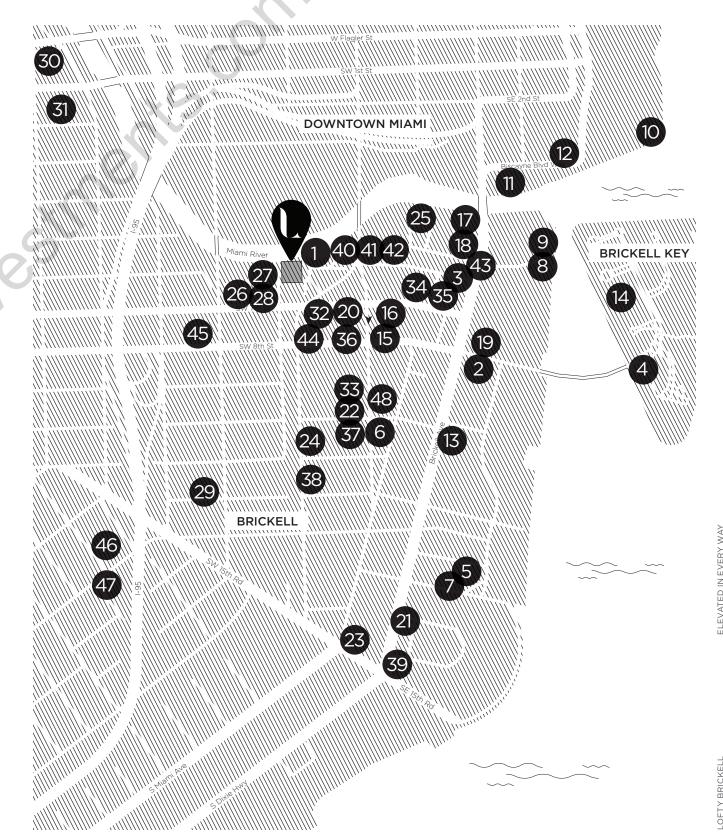
- © CASA TUA CUSINA ITALIAN CUISINE
- 33 NORTH ITALIA
 ITALIAN CUISINE
- 34 RIVER OYSTER BAR SEAFOOD RESTAURANT
- 35) B BISTRO + BAKERY
 BREAKFAST / LUNCH
- 36 PUBBELLY SUSHI JAPANESE CUISINE
- 3 MISTER 01 PIZZERIA
- SOYO TACO
 MEXICAN RESTAURANT
- 39 JOE & THE JUICE JUICE AND SANDWICH BAR
- 40 DR SMOOD
 HEALTHY ALL-ORGANIC EATS
- 4) ROSETTA BAKERY BAKERY AND COFFEE SHOP
- 42 TACOLOGY
 TACO PLACE
- BABY JANE

 ARTFUL COCKTAILS & ELEVATED BAR FAIR
- 4 TOASTED

 BAGELRY & DELI
- 45 YUZU FROZEN YOGURT & CREPES
- 46 PERRICONE'S

 MARKETPLACE & CAFE
- TUTTO PIZZA
 PIZZERIA
- 48 P.F. CHANG'S

 CHINESE RESTAURANT



THE BUSINESS ELITE

TECH COMPANIES, FINANCIAL SERVICES, CONSULTING & ATTORNEYS

- 1 GOLDMAN SACHS
- 2 BLACKSTONE
- ③ MICROSOFT
- 4 601 BRICKELL AVENUE
- (5) ACKERMAN LLP
- 6 830 BRICKELL PLAZA
- 7 J.P. MORGAN PRIVATE BANK
- ® DELOITTE CONSULTING
- 10 FACEBOOK
- 1 SIMFORM
- 2 BLUE CLOUD SOFTWARE TECHNOLOGY
- (13) CINQ TECHNOLOGIES
- (14) POWERED LABS
- (5) PARK ROAD TECHNOLOGIES
- (6) SOFTBOLT INC. + APPSTER
- (7) TECH-DEVELOPMENTS IN C.
- ® MERTHIN TECHNOLOGIRS IBERIABANK
 TD BANK
- (19) NYBBLE GROUP
- 20 YV TECHNOLOGIES
- ② CORESYSTEMS SOFTEARE USA INC.

- 22 INFOTECHSOFT INC.
- ② DINOCLOUD
- ② AFFORDABLE EMAIL
- ② WELLS FARGO
- **26** SANTANDER BANK
- ② WHITEOWL
- 28 FIRSBANK
- 29 MODERN BANK
- 30 APOLLO BANK
- 3) STANDARD CHARTERED BANK
- 32) BB&T
- 33 BANK UNITED

OTHER COMPANIES WITHIN A SHORT DISTANCE:

PIPE

UPSTREAM

SOFTBANK

MARATHON ASSET

MANAGEMENT

HIDDEN LAKE ASSET

MANAGEMENT

CITADEL

BALYASNY ASSET

MANAGEMENT

BLUECREST CAPITAL

MANAGEMENT

THOMA BRAVO

PALM DRIVE CAPITAL

SHIFTPIXY

ADI DASSLER

INTERNATIONAL FAMILY

OFFICE

XBTO GROUP

POINT72 ASSET

BLOCKCHAIN.COM

MANAGEMENT

BANESCO

ETORO

LEGEND ADVANCE FUNDING

MATRIX RENEWABLES



_

STROLL TO WORLD-CLASS SHOPPING

This is Miami's vibrant urban core. Explore Brickell City Center with its three city blocks of luxury brands and premium shopping. Discover a world of haute couture, art galleries and boutiques in Brickell Village, Miami World Center and the Design District. The pulse of Miami beats here.

BRICKELL CITY CENTRE

Four levels of luxury, premium and world-class dining and entertainment are interconnected over three city blocks and anchored by a 107,000 square foot Saks Fifth Avenue and luxury VIP Cinema Experience from CMX.

Flagships & Anchor Tenants: Saks Fifth Avenue, Apple, Elie Tahari, Rolex, Suit Supply, Swarovski

5,400,000 sq.ft. | 105 Shops









THE LOFTY ADVANTAGE

It starts with the freedom of having it all: a next-level retreat wherever you go, the most sought-after destinations, and services curated to every whim. LOFTY offers the insider status and dynamic vibe of an elite private club, with the exacting, customized services and exclusive resources to which its members are accustomed:

Set on the waterfront in Brickell, Miami's most prestigious district

Private marina and expansive waterfront

Rooftop bar, lounge & infinity pool with panoramic views

Riverfront lounge & social club

5-star waterfront restaurant

On demand house car services

Dedicated MasterHost to curate your stay

SONOS wireless sound systems in every residence

Impeccable executed, white-glove property management

KEY ECONOMIC DRIVERS

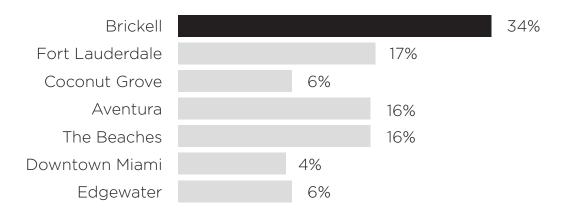
40%+

The population increase in the Greater Downtown Miami area, including Brickell, since 2010

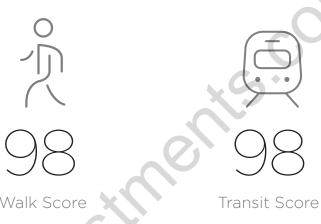
22%+

The City of Miami population living in the Greater Downtown area

CONDO SALES DATA OVERVIEW



1 out of every 3 sales are in Brickell (for condos)





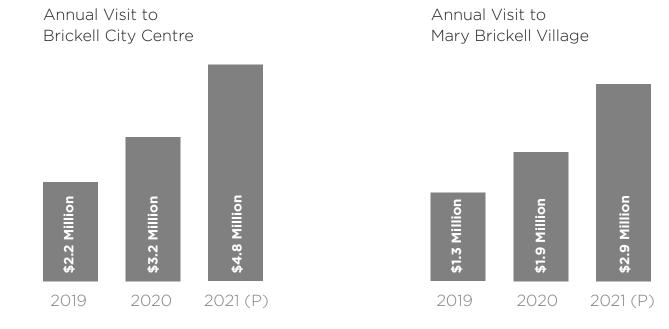
NEIGHBORHOOD BUSINESS STATISTICS

Brickell City Centre is a \$1.05 billion, 4.9 million square foot, mixed-use development with three levels of shopping, dining and entertainment

Mary Brickell Village has an intimate village vibe and is home to more than 30 retail shops and nearly 20 bars and restaurants

12 million square feet of Class-A office space in Brickell and Downtown Miami

Home to the main campus of the largest Community College in the country and important judicial and government facilities



EVALED IN EVERY WAY

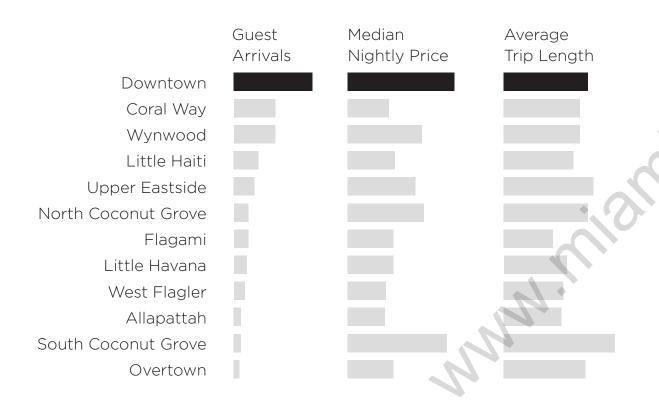
OFTY BRICKELI

DEMAND IS GREATER THAN EVER AND GROWING

Luxury short term rentals are gaining popularity at lightning speed.

Airbnb's Revenue, profits soar as "work from anywhere" deepens.

- The Real Deal



\$57.7 Billion

projected vacation renta revenue for 2022

297.2 Million

total vacation rental users worldwide

Vacation rentals are expected to topple the hotel industry by year

2030

By 2025 Millennials are predicted to spend on travel each year

\$1.4 Trillion



Americans

Report engaging with short-term rental platforms (23%), up 277% from 6%, over a ten year period, and user penetration is 17.2% in 2022.



71%

of Travelers with Children

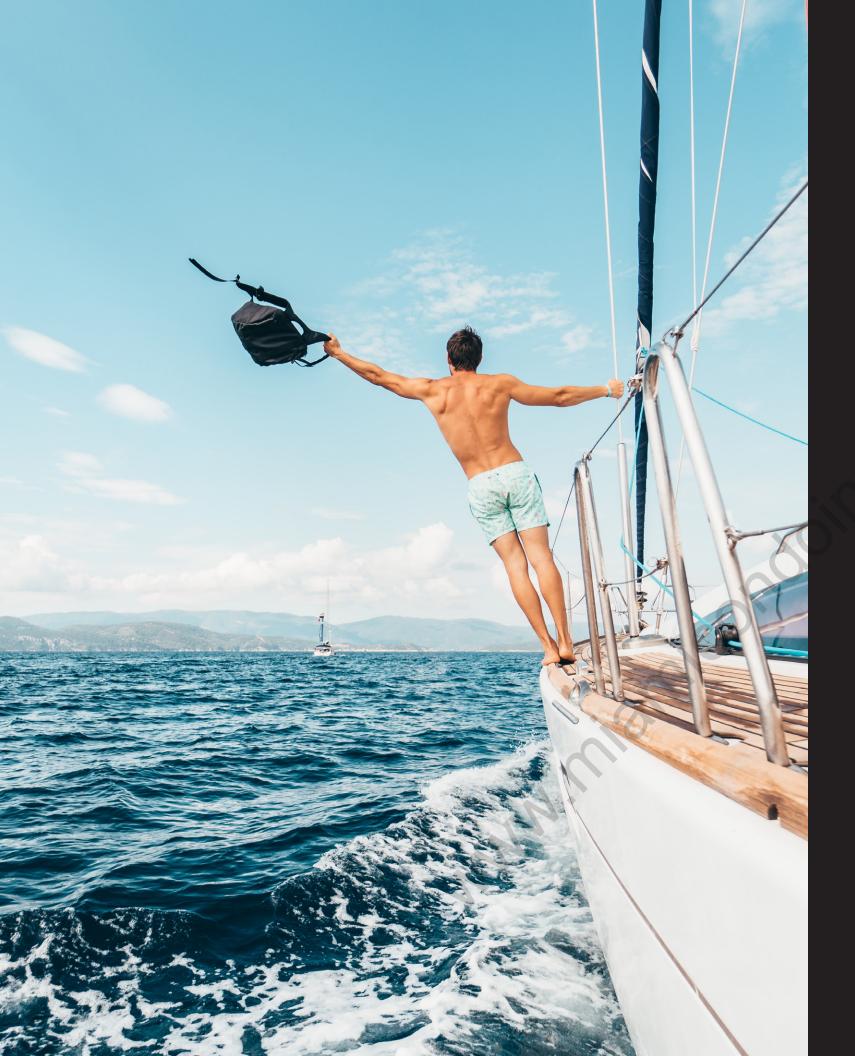
Said access to cooking their own meals was a major reason they chose a vacation rental



\$132.5 Billion

Global Short-Term Rental Sales

Are projected to reach \$132.5 billion and 10 million listings by 2025, nearly triple what they were in 2012



LIFE ON YOUR TERMS

When you are not in residence, LOFTY Miami's Masterhost can help to add significant value to your residence if you choose by presenting your property on the full spectrum of platforms including:

AIRBNB

VRBO

EXPEDIA

TRAVELOCITY

HOTELS.COM

BOOKING.COM

KAYAK

PRICELINE

Flexible, intuitive hosting on every platform, with custom support from your MasterHost.

THE LOFTY APP

Manage your rental calendar and earnings, schedule a home cleaning, submit service requests and more. Everything you need to control your home share, and stress-free management of it all when you're away.

Chat / Messenger / Masterhost

Homesharing Earnings Portal

Homesharing Demand Calendar

Resident & Building Door Controls

On-Demand Services

Real-Time Homesharing Rate Guide

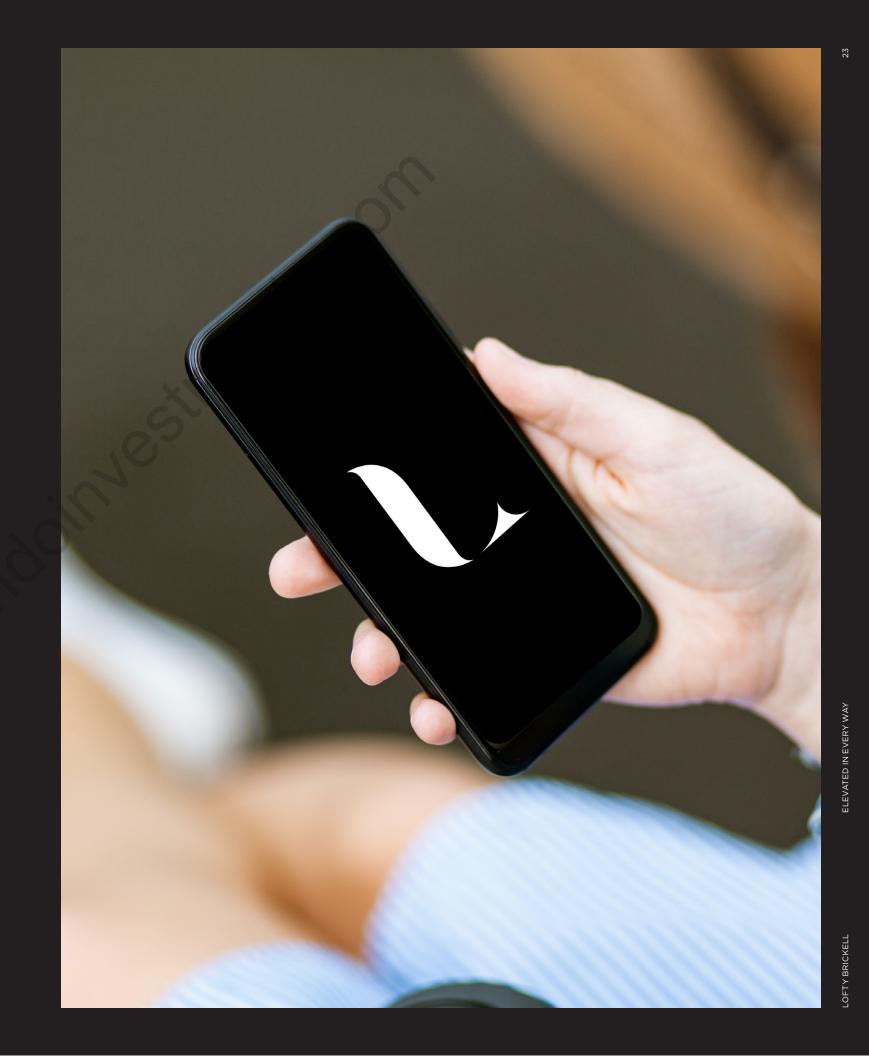
Calendar of Events & Activities

Rewards & Perks

Service & Maintenance Requests

Amenity Reservations

Access Control and More





MARINA SERVICES Dockmaster Transient yacht slips for charter pickup or seaside dinning Electricity and water connectivity Kayak & Paddle Board launching areas

VISION OF EXPERIENCE

AT LOFTY,
SHARING IS
EVERYTHING

LOFTY is a destination, a way of life, an elite network, and a space to connect with like-minded members who share their most stunning residences.

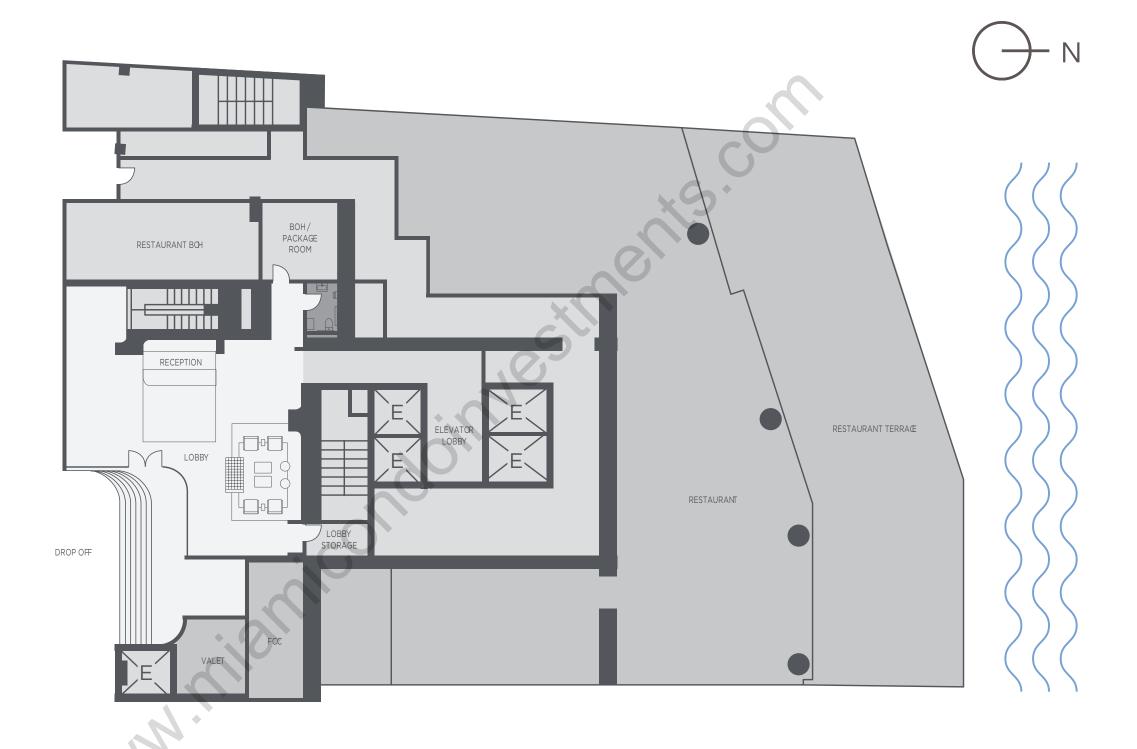




LOFTY is a collective of master interior designers, architects, landscapers, chefs, artists, creators, influencers and planners who together create an unprecedented new level of luxury home ownership.



LEVEL 1 FLOOR PLATE



ORAL REPRESENTATIONS CANNOT BE RELIED UPON AS CORRECTLY STATING THE REPRESENTATIONS OF THE DEVELOPER. FOR CORRECT REPRESENTATIONS, MAKE REFERENCE TO THIS BROCHURE AND TO THE DOCUMENTS REQUIRED BY SECTION 718.503, FLORIDA STATUTES, TO BE FURNISHED BY A DEVELOPER TO A BUYER OR LESSEE.

These materials are not intended to be an offer to sell, or solicitation to buy a unit in the condominium. Such an offering shall only be made pursuant to the prospectus (offering circular) for the condominium and no statements should be relied upon unless made in the prospectus or in the applicable purchase agreement. In no event shall any solicitation, offer or sale of a unit in the condominium be made in, or to residents of, any state or country in which such activity would be unlawful. All prices, plans, specifications, features, amenities and other descriptions are preliminary and are subject to change without notice, as provided in your purchase agreement. All such materials are not to scale and are shown solely for illustrative purposes. All services, plans, features, and amenities depicted or described herein are based upon preliminary development plans, and are subject to change without notice in the manner provided in the offering documents. The Developer makes no guarantee that certain amenities, services or features will be offered. The Developer intends to seek approvals for a marina, but there is no guarantee that certain amenities, services or features will be offered. The Developer amenities, services or features will be offered. The Developer amenities, services or features will be offered. The Developer amenities and are shown solely to entering a purposes. All services, plans, specifications, features, amenities and other descriptions are preliminary and are subject to change subject to change and are shown solely for illustrative purposes. All services, plans, specifications, features, amenities are not to scale and are subject to change and are subject to cha





ELEVATED IN EVERY WAY



2ND FLOOR PRIVATE LOUNGE

2ND FLOOR LOUNGE

Living room lounge & co-working area

Riverfront covered terrace

Private meeting room

Ultra-high-speed WiFi

DJ station

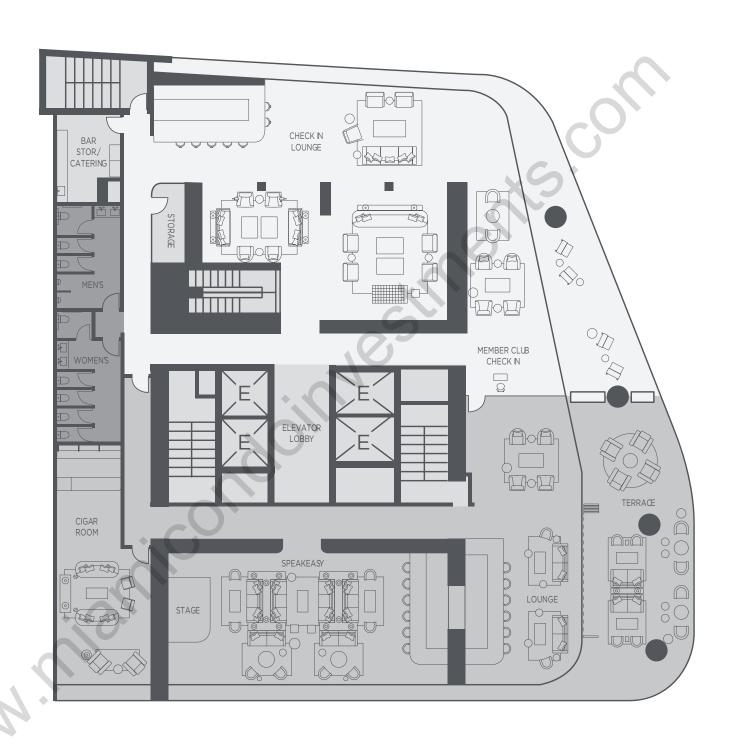
Bar with coffee and snacks service

Game areas





LEVEL 2 FLOOR PLATE





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9TH FLOOR FITNESS CENTER & SPA

Fitness Center with expansive river and city views

Private yoga studio

Men's and women's locker rooms

Private treatment rooms

Ultra-high-speed WiFi

Sauna and steam rooms

Cold plunge pool and shower

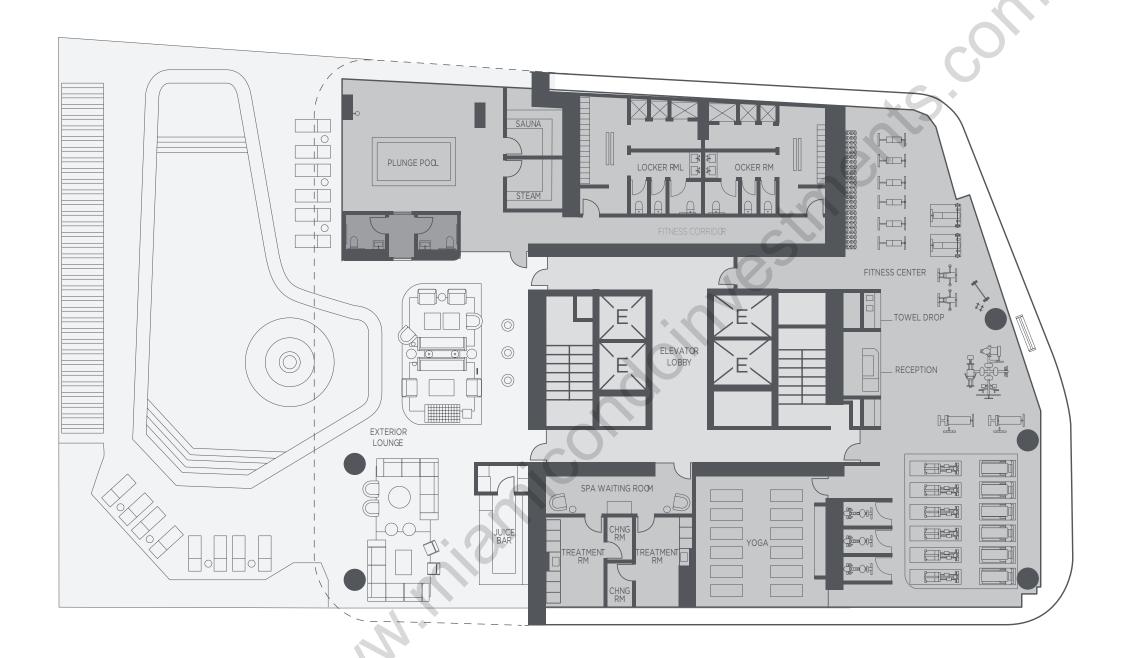
Private Peleton Rooms





LEVEL 9 FLOOR PLATE







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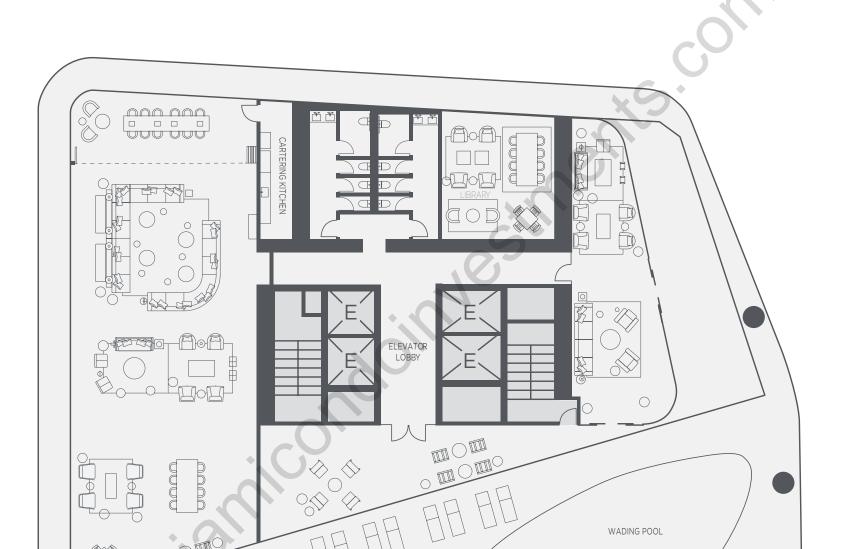
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ROOFTOP FLOOR PLATE





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LOUNGE









Medium Dark FF&E

San Serif Forms

Serif Forms

Laid-Back









POOL DECK

















Light Architecture

Medium Dark FF&E

San Serif Forms

Serif Forms

Laid-Back

All residences are delivered fully finished and specially furnished by INC

Spacious open layouts

PH and LPH residences available

Panoramic Miami River and skyline views

Private balconies for every residence

Ceilings ranging from 9' to 11'

Owner closets in every residence

Floor-to-ceiling sliding glass doors with sound attenuating impact-resistant laminated glass throughout

Smart wiring for HDTV, multiple data lines and ultra-high speed internet access

SONOS system in every residence

Individually controlled energy-efficient central air conditioning and heating system

LOFTY owners

Cutting-edge green building technology

Four high-speed passenger elevators with access control and destination technology











PH RESIDENCES FEATURES

Lofty signature sand benches

All residences are delivered fully finished

and specially curated by Artefacto Modern, open layouts from 997 SF to 1859 SF

Two- to three-bedroom + den residences

Panoramic Miami River and skyline views

Private balconies for every residence

10-ft. ceilings

Owner closets in every residence

Floor-to-ceiling sliding glass doors with sound attenuating, impact-resistant laminated glass throughout

Smart wiring for HDTV, multiple data lines, and ultra-high speed internet access

Individually controlled, energy-efficient central air conditioning and heating system













THE LOFTY TEAM



(

NEWGARD

Newgard

Founded by Harvey Hernandez, Newgard's highly skilled associates bring more than 50 years of combined experience in development, design, marketing and construction. Hallmarks of the Newgard approach to forward-thinking development include innovative luxury buildings in desirable, centrally located neighborhoods, pedestrianoriented lifestyles and cutting-edge amenities. Property designs reflect a commitment to relevant architectural detailing and the attitudes of residents and business users. Newgard's dedication to quality extends to its professional construction team, ensuring superior attention to detail, exceptional finishes, and timely completion. Newgard's recent projects include: Natiivo Austin, Natiivo Miami, Gale Residences Ft. Lauderdale Beach, Gale Hotel, Brickell House, Centro and One Flagler, among others.







ELEVATED IN EVERY WA

9

ARQUITECTONICA

ARQUITECTONICA

Founded in 1977, Arquitectonica received acclaim from day one, thanks to a bold modernism that was immediately identified with a renaissance in Miami's urban landscape. The firm has designed many of Miami's most recognizable buildings and virtually created the city's iconic shorescape. A major presence on the world architectural stage with hundreds of design awards received, Arquitectonica's groundbreaking work has been the subject of exhibitions at numerous museums and institutions. Their own brand of humanistic modern design can be seen in the firm's worldrenowned projects including Microsoft Europe Headquarters in Paris, Bronx Museum and Westin Times Square in New York, Festival Walk and the Cyberport Technology Campus in Hong Kong, Mall of Asia in Manila, Banco Santander Headquarters and W Torre Plaza in Sao Paulo, US Embassy in Lima, Hilton Americas in Houston and others.







ELEVATED IN EVERY WA

INC

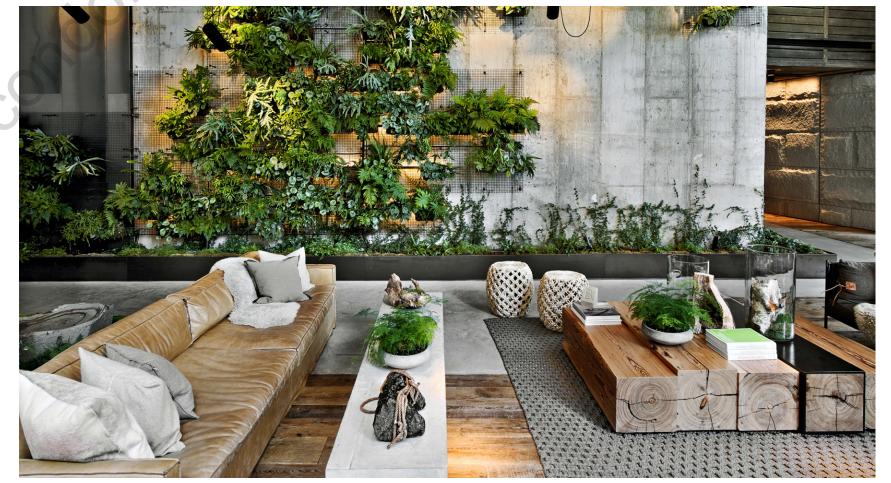


ARCHITECTURE & DESIGN

An open source, multi-disciplinary, architecture and design studio with experience in a wide range of project types. We approach a chair, a room and a superstructure equally. We work globally but act locally, implementing environmental best practices naturally. Each project is a unique portrait imbued with the aspirations of our clientele, while a tripartite leadership leverages each of their complementary strengths to mastermind rich, immersive spaces that carry an emotional impact through careful consideration of context, details, and technology. Formed in 2006 by Adam Rolston, Drew Stuart, and Gabriel Benroth, INC's work includes projects such as 1 Hotel Brooklyn Bridge Park, The LINE Hotel DC, and the TWA Hotel.







URBAN ROBOT ASSOCIATES (URA)

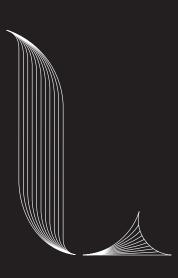


A full-service boutique design firm located in Miami Beach, specializing in architecture, interior design, landscape architecture and urban planning. URA's team works collaboratively to develop a multidisciplinary approach to all projects to bring about a unique vision and create experiences that are meaningful, memorable, and functional. Whether a luxury single-family residence, dynamic restaurant, historical hotel, precious natural resource, or a brand identity — URA strives to elevate the human experience from the quotidian to the cinematographic. The firm draws upon on its team's diverse design backgrounds to bring about singular narratives that are true to concept and tailored to each project. URA endeavors to tell stories by making places.









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